

October

2013

Webinar



## CRA Small Business/Small Farm Data Collection—It's In the Coding

Tuesday, October 29, 2013  
10:00 —11:30 a.m.

### WHO SHOULD ATTEND?

- CRA officers
- Note department personnel
- Chief credit officers
- Lending personnel

Presented by the Counsel For Bankers' Compliance Group®  
**ALDRICH BONNEFIN & MOORE, PLC**

**W**ith March 1, 2014 just around the corner, are you prepared to submit your 2013 CRA data? Is your institution familiar with how to determine what qualifies as a small business loan or a small farm loan? What the rules are for reporting loan location? What about determining whether the borrower is a small business or small farm?

It goes without saying, data integrity is a must! And if these questions seem to haunt your data collection efforts, join us in October as we discuss the current regulatory requirements for collecting and reporting CRA data and offer tips to help ensure that the data you report is right!

### DATA INTEGRITY ISSUES COVERED:

- ◆ Call report definitions
- ◆ Gross annual revenues
- ◆ Refinancings and renewals
- ◆ Reporting loan location



### SPEAKERS

Janet M. Bonnefin, Esq. & Claudia Noel, CRCM

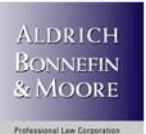


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## PRICING

**BCG Members: \$275.00 per connection.** The Webinar is being offered on an optional basis to BCG members. BCG Members will be billed; do not enclose a check.

**Non-Members: \$375.00 per connection.** To register, visit <http://register.bankerscompliancegroup.com/subadmin>. If you have any questions, or if you haven't registered online with us before, contact Paige Tyler at [PTyler@ABMLawFirm.com](mailto:PTyler@ABMLawFirm.com) or 800-742-3600 to obtain a username and password. Payment must be received prior to the webinar date. **Non-members may pay by check or credit card.** To pay by credit card, follow the credit card instructions during the online registration process. We accept MasterCard, Visa and Discover cards. To pay by check, make checks payable and mail to **Aldrich Bonnefin & Moore, PLC, P.O. Box 19686, Irvine, CA 92623-1029**, along with a copy of your registration.

## REGISTRATION

To register for a BCG Webinar, log onto <http://ors.bankerscompliancegroup.com/subadmin/> at least **one business day** prior to the webinar date.

If you have not established an online registration account with us, please contact Paige Tyler at 949- 553-0909 or toll free (BCG Members only) at 800-742-3600.

## CANCELLATION

**BCG Members** will **not** be billed only if registrant's cancellation notice is received **at least three** business days prior to the webinar date.

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## ACCREDITATION

**MCLE:** As an added benefit we are offering this Webinar to in-house attorneys for MCLE Credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **1.5 hours**. Aldrich Bonnefin & Moore certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education. **SPECIAL NOTICE:** To receive MCLE credit, attorneys will need to download the MCLE forms posted at the conference site. In addition, attorneys must note the two verification codes that will be announced and email those to [PTyler@ABMLawFirm.com](mailto:PTyler@ABMLawFirm.com).

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When registering online, please select from the following options:

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Audio Package (CD)	\$275.00 (Member) \$375.00 (Non-member)
Live Webinar <u>AND</u> Audio Package (CD)	A 20% discount will be applied to the audio package when ordering both the live webinar and audio package

## PARTICIPANT INSTRUCTIONS

### Web

- Go to <http://www.bankerscompliancegroup.com/> and select the icon "BCG Webinars Download Agenda/Outline"
- On the **Join a Meeting** side of the login page, enter Meeting Room **aldbon1**
- Enter your PIN provided by Aldrich Bonnefin & Moore in the Access Code field
- Click **Join Meeting**
- Make sure your PC speakers are turned on and at the correct volume

### Phone (optional)

- Call **866-927-1521** 5 to 10 minutes prior to the conference start time
- Enter your PIN provided by Aldrich Bonnefin & Moore
- While on hold you will hear music until the conference is started or be connected directly to the conference if it has already started
- During the conference, you will be in listen-only mode until a question & answer period, when you will be told how to ask questions

## TECHNOLOGY REQUIREMENTS

### Minimum System Requirements Browser

JavaScript enabled browser such as Microsoft Internet Explorer 6 or later, Mozilla Firefox, Google Chrome and Safari

### Internet

56k or faster Internet connection (high-speed is recommended)

### Streaming

For audio/video streaming, Adobe Flash plug-in version 9 or higher is required